



Commodity Tax Summit 2026

March 16 -17, 2026

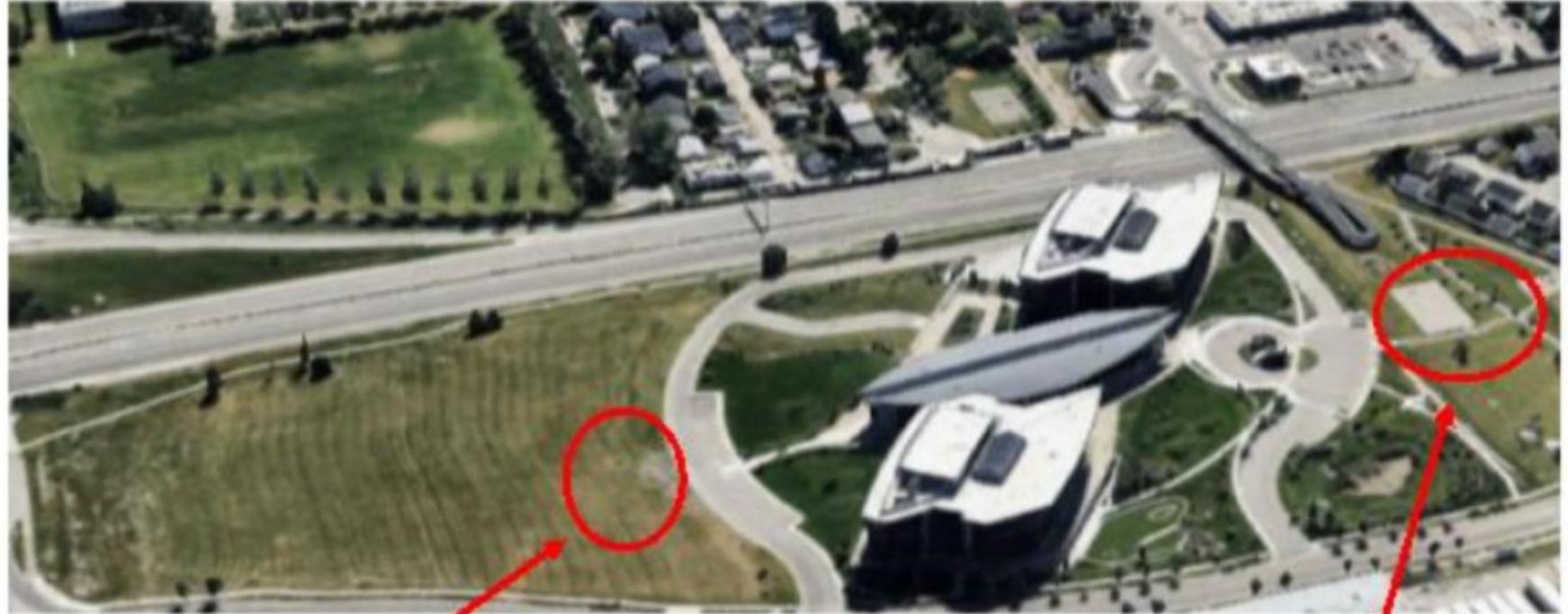
at ATCO Blue Flame Kitchen
The Commons at ATCO Park
5302 Forand St SW, Calgary
Alberta T3E 8B4

Opening Remarks

Administration

- Facilities
- Evacuations-
North Muster Point
- First Aid
- Parking
- Sign in
- Lunch tickets

5. Muster Points



Muster point to the
North of the building

Muster point to the
Southwest (near
basketball court)

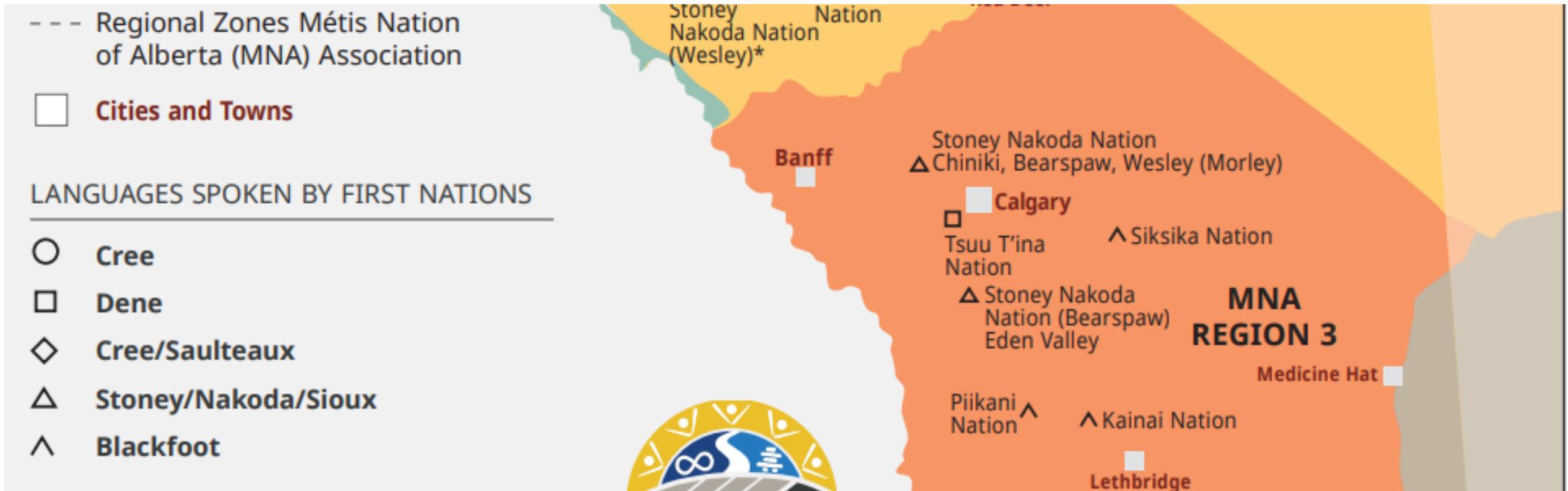
Opening Remarks

- Land Acknowledgment
- What is CTS West
- What is Calgary Indirect Tax Study Group
- Sponsors and Advisory Committee
- Agenda



Land Acknowledgement – Treaty 7

- We acknowledge the traditional lands and territories of the Indigenous Peoples who have lived on these lands and taken care of them since time immemorial.
- We are situated on Treaty 7 Territory – the traditional and ancestral territory of the Blackfoot Confederacy, which includes the Kainai Nation, Piikani Nation, and the Siksika Nation.
- Treaty 7 is also home to the Tsuut’ina Nation, the Stoney Nakoda, and is within the historical Northwest Métis Homeland known as the Battle River Territory.



Land Acknowledgement – Treaty 7



- We acknowledge and give gratitude to the many First Nations, Métis, and Inuit who have lived in and cared for these lands for generations.
- We acknowledge and respect the histories, languages, and diverse cultures of the First Nations, Métis, and all First Peoples
- We acknowledge the Traditional Knowledge Keepers and Elders, both past and present, and are grateful for their contributions that helped keep this land beautiful. We make this acknowledgment as an act of reconciliation.



Puffin-transform, joyful, wisdom, guidance.
Wolf-loyalty, family, intelligence, connector of all.
Bear-authority, medicine, courage, strength. Right, good and true.
Beaver-stewardship and safety, environment, sustainable.
Bison-protection, prosperity, courage, strength, gratitude, stability.
Eagle-strength, authority, power, ruler grace and intellect, inspire value of taking high road and freedom.



What is CTS West and Who is the Organizer?

CTS West 2026 invitation-only conference organized by Calgary Indirect Tax Study Group of 25 commodity tax leaders in Calgary.

Intended to be a gathering of commodity tax professionals, industry leaders, and policymakers to explore and address current issues of commodity taxes in Western Canada.

Through thought-provoking discussions and knowledge sharing, the CTS West aims to foster collaboration and drive innovation in the field of commodity taxes.

We extend our deep appreciation to our Sponsors, whose contributions make this event possible. Thank you for supporting professional learning and connection in our community.

Sponsors

- Borden Ladner Gervais LLP (lunch sponsor)
- McCarthy Tetrault LLP (lunch sponsor)
- PricewaterhouseCoopers LLP (breakfast sponsor)
- DMA (breakfast sponsor)
- Felesky Flynn LLP (reception host)
- KPMG LLP (reception host)
- Osler, Hoskin & Harcourt LLP (refreshment sponsor)
- Deloitte (refreshment sponsor)
- Ryan ULC (refreshment sponsor)
- Beverly Gilbert Professional Corporation (travel sponsor)
- David B Crawford Professional Corporation (travel sponsor)
- CPA Alberta (general sponsor)

Advisory Committee

- Beverly Gilbert – Beverly Gilbert Professional Corp.
- Bill Chan – CPKC
- Evan Capatos – Weatherford
- Lesley Meredith – AltaGas
- Melisa Tan – ATCO
- Russell Labiuk – Enbridge
- Trena Kennedy – TC Energy

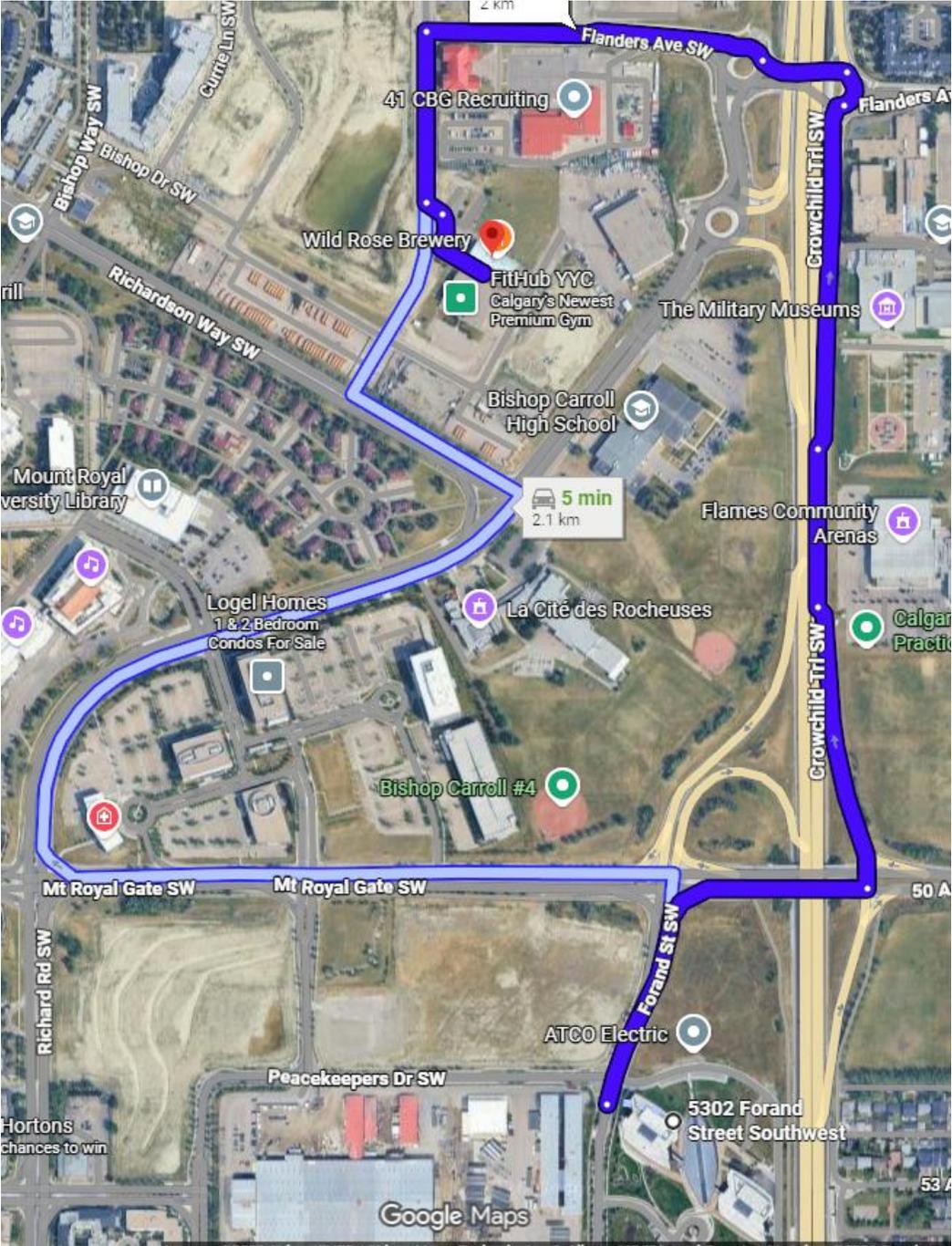




Agenda Mar 16

- 8:00-8:15 Welcome Remarks – Beverly & Russell, Breakfast Sponsor - PWC
- 8:15-9:15 Tax Automation & AI – Renee
- 9:15-10:15 Industry Panel AI – Lesley, Evan, Dave, Craig, Russell
- 10:15-10:30 Networking Break - Sponsor Deloitte
- 10:30-11:45 Tax Policy – BC Andrew Avis, MB Ron Labossiere, David Crawford
- 11:45-12:30 Lunch Break – Sponsor McCarthy Tetrault
- 12:30-1:30 GST 156 & 167 Elections – Simon, Hubert
- 1:30-2:30 Tips M&A in Oil and Gas – Andrew
- 2:30-3:30 BC PST – Audits and GenAI – Erin, Jennifer and Natalia
- 3:30-3:45 Networking Break - Sponsor Ryan
- 3:45-4:45 Customs Duties, Transfer Pricing and Trade – John
- 4:45-7:00 Reception – Hosted by Felesky Flynn & KPMG

Reception - Wild Rose Hosted by Felesky Flynn & KPMG





Agenda Mar 17

8:00-8:15 Welcome Remarks – Beverly & Russell, Breakfast Sponsor DMA

8:15-9:15 Common Errors for GST/PST Recoveries– Trevor

9:15-10:15 US Excise Tax Reporting and Compliance- Bud

10:15-10:30 Networking Break - Sponsor Osler

10:30-11:30 Litigation What to Expect –Roger and David

11:30-12:30 Property Tax - Shawna

12:30-1:30 Lunch Break – Sponsor BLG

1:30-2:30 Case Law Update - Owen

2:30-3:30 Industry Panel – Greg, Tracey, Jeff, Melisa, Doug, Dwaine

3:30-3:45 Networking Break – Sponsor BDO

3:45-4:45 US Sale & Use Tax – Adam, Doug

4:45-5:00 Closing Remarks